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#### KATTEN MUCHIN ROSENMAN LLP

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Attorneys for TDK Corporation of America, MEMC Electronic Materials, Inc. and Eagle Test Systems, Inc.

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

### STATEMENT OF KATTEN MUCHIN ROSENMAN LLP PURSUANT TO RULE 2019 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE

The law firm of Katten Muchin Rosenman LLP ("Katten Muchin") respectfully submits this statement pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure.

Katten Muchin has been retained to represent the following entities in connection with the above-captioned, jointly-administered bankruptcy cases:

#### a. TDK Corporation of America

Address: 1221 Business Center Drive, Mt. Prospect, IL 60056

Amount of Claim: At least \$5,370,324.28

Nature of Claim: Trade debt

Circumstances of Retention: Katten Muchin was retained pre-petition

#### b. MEMC Electronic Materials, Inc.

Address: 501 Pearl Drive (City of O'Fallon), St. Peters, MO 63376

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Amount of Claim: At least \$ 170,000

Nature of Claim: Trade debt

Circumstances of Retention: Katten Muchin was retained post-petition

### c. Eagle Test Systems, Inc.

Address: 2200 Millbrook Drive, Buffalo Grove, IL 60089

Amount of Claim: At least \$ 642,173.00

Nature of Claim: Trade debt

Circumstances of Retention: Katten Muchin was retained pre-petition

Dated: New York, New York November 14, 2005

> KATTEN MUCHIN ROSENMAN LLP Attorneys for TDK Corporation of America, MEMC Electronic Materials, Inc. and Eagle Test Systems, Inc.

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